

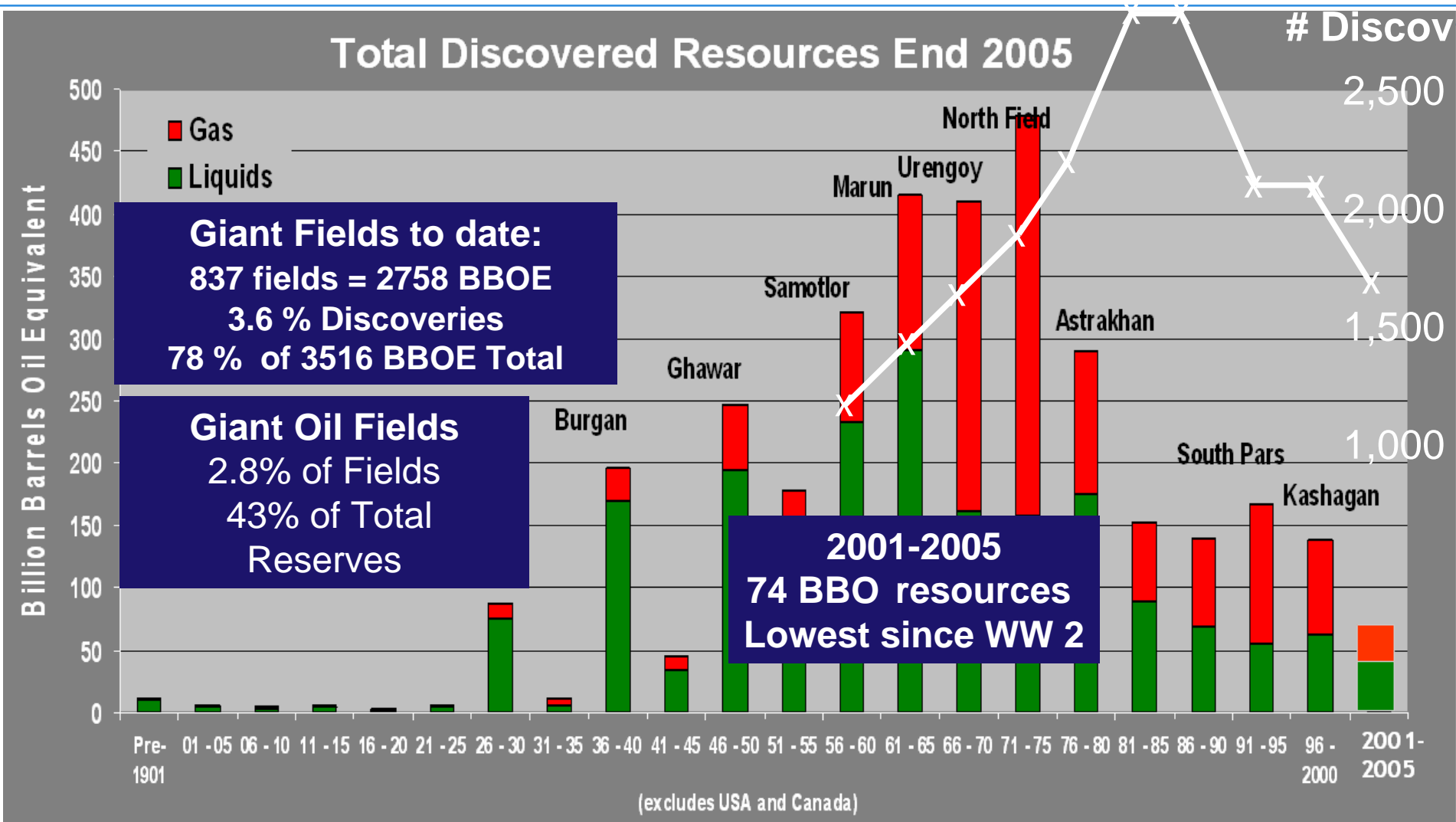


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New Frontiers - Where will Tomorrow's Oil & Gas Come From?

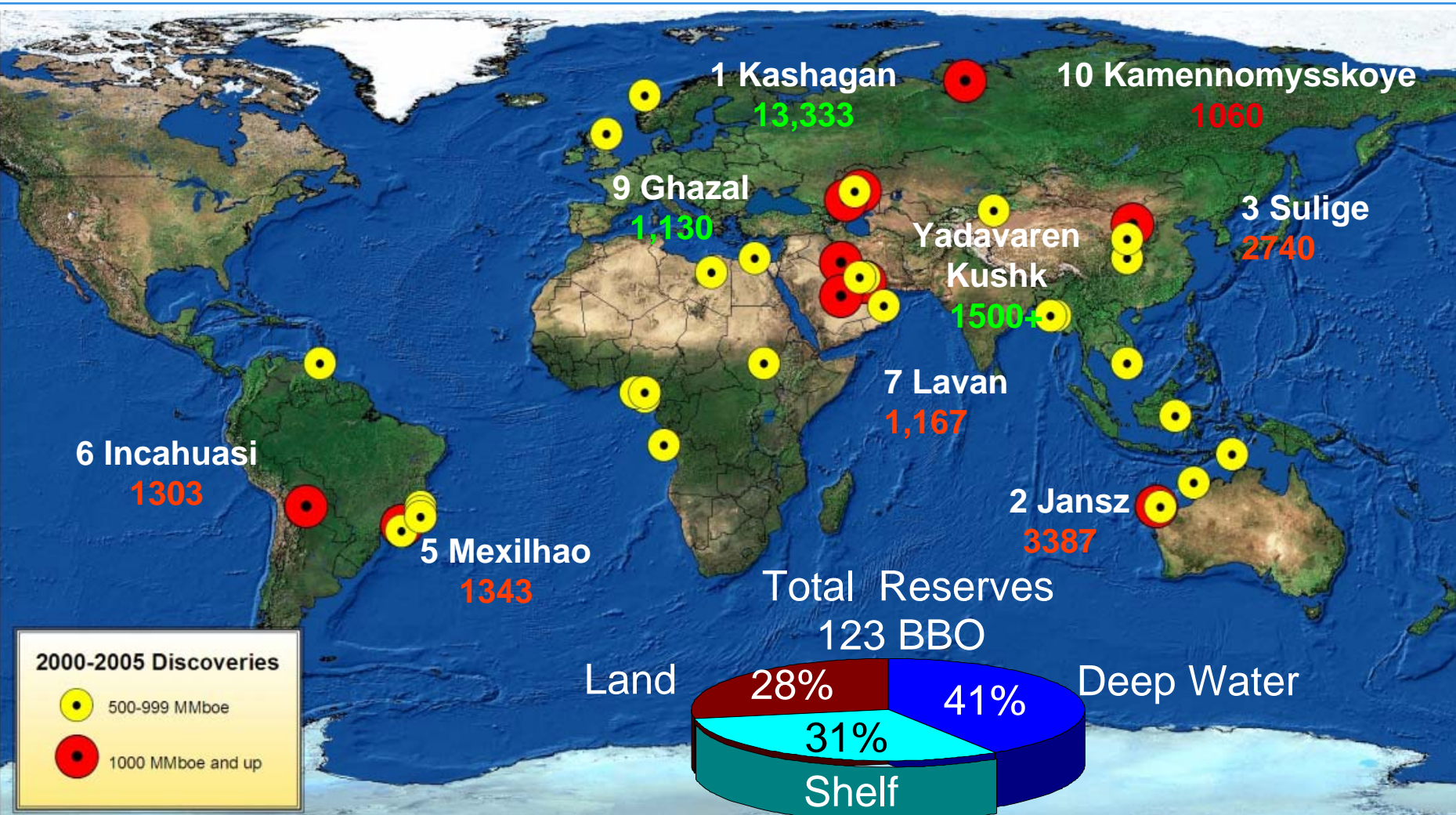
Tim Zoba
Director, Business Development

Evolution of International Oil & Gas Resources



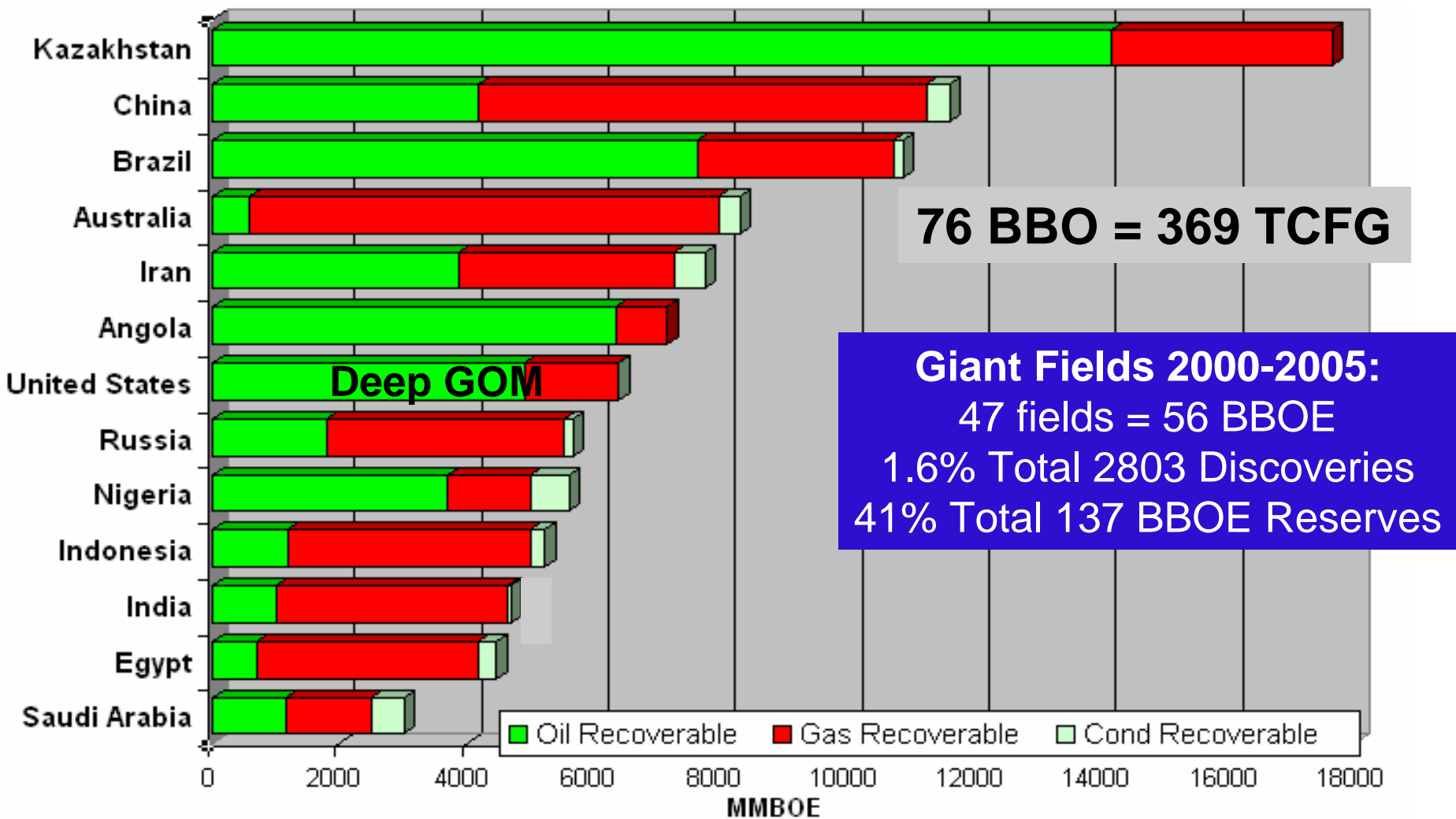
* Excludes onshore lower 48 US states & Canada

2000-2005 International Discoveries > 500 MMBOE



2000-2005 International Discoveries (MMBOE)

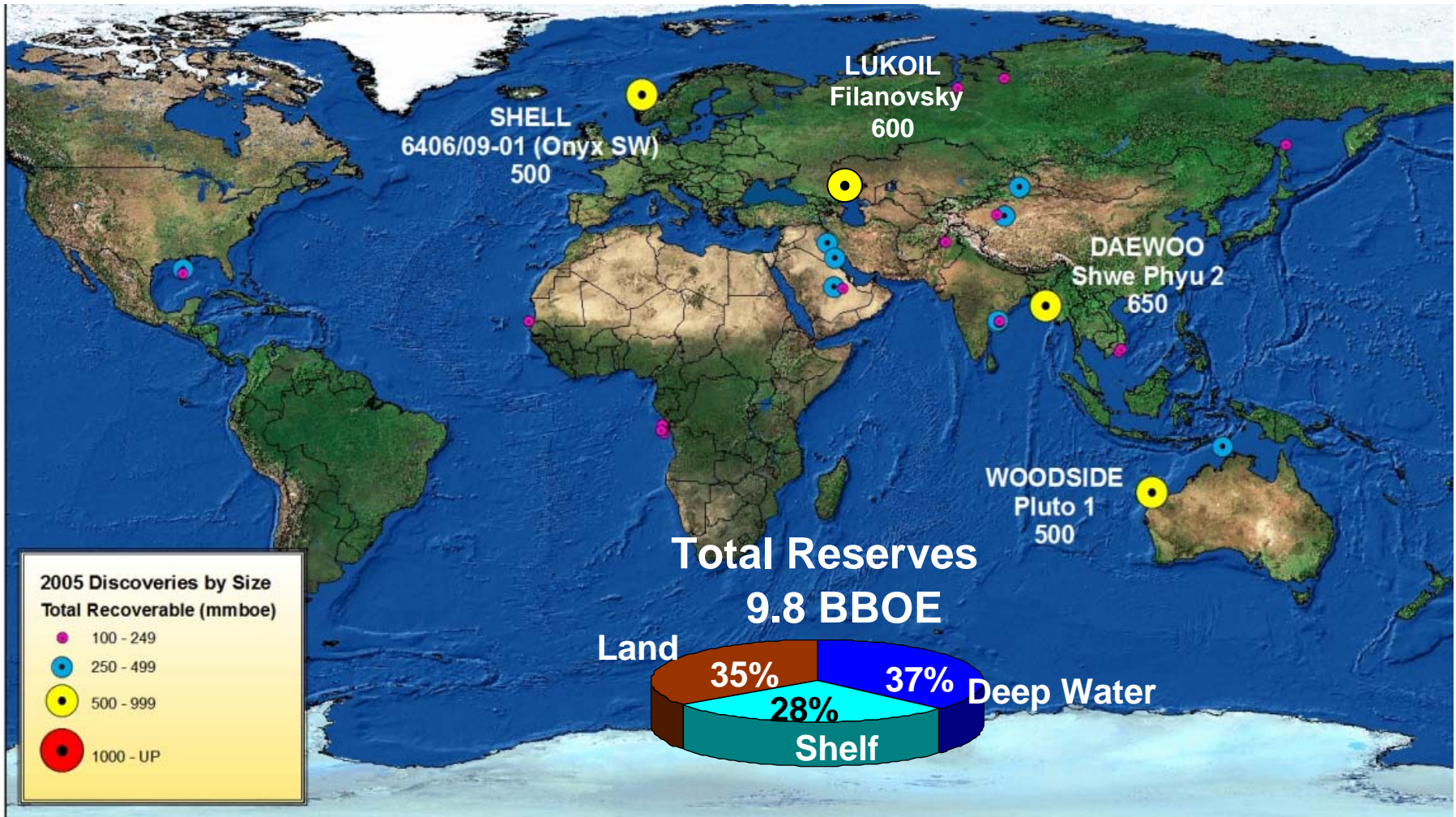
Leading Countries



* Excludes onshore lower 48 US states & Canada

2005 International Discoveries > 100 MMBOE

320 Discoveries 4.5 BBO & 32 TCFG

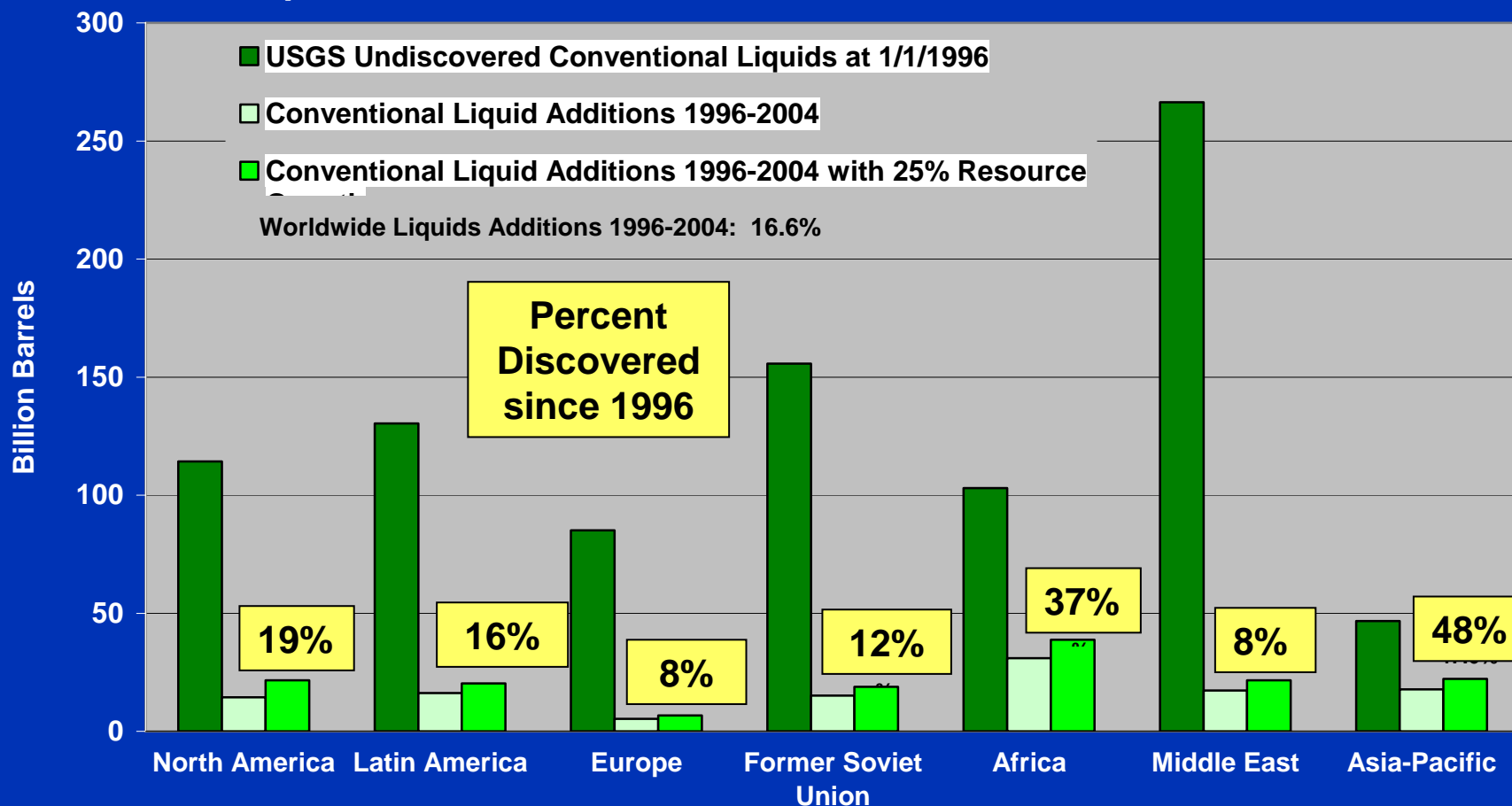


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USGS Yet-to-Find and 1996 – 2004 Discoveries



USGS Estimate of Undiscovered Liquids at 1 Jan 1996 versus Liquids Discovered between 1st Jan 1996 and 31st Dec 2004



USGS Gas Yet-to-Find vs Discoveries 1996 - 2004

